#### **Organizations and Professional Development**

Doesn't That Sound Important

Presentation given at Rick Ringer Class ISU, about my Professional Life, about 2000?



## **A Very Academic Synopsis**

- Personal Information
- Range of Experiences
- > Professional Roles
- Others Expectations of Me
- ➤ Lessons I Wished I Had Learned Earlier

#### **All About Me**

A Sample Of One

## Today I will explain . . .

- ▶ Who I am
- ➤ Where I came from
- > How I got here
- > What I do
- ▶ Where I am going
- > Why you should care

## Who Am I?

Open for suggestions

#### **Background**

- Originally from Salt Lake City, Utah
- Served Mission for Church of Jesus Christ of Latter-day Saints in Fukuoka, Japan for two years
- Graduated with Masters in Accounting, with Emphasis in Information Systems Consulting from Brigham Young University in 1989
- ➤ Married with Three Children
- Worked for Price Waterhouse as an Auditor in Salt Lake City, Utah from December 1990 - June 1992
- > Transferred to Price Waterhouse Consulting in July 1992
- Have lived/worked in
  - ➤ Tampa, Florida
  - Minneapolis, Minnesota
  - Sacramento, California
  - New York, New York
  - > Chicago, Illinois
  - Bloomington, Illinois

#### Where Did I Come From?

The chicken or the egg

#### **Audit Assignments**

- Software / High Tech
  - Novell
  - Siemens Telephone Switching
  - Softcopy / WordPerfect
  - Dynix Library Software Systems
- Manufacturing
  - National Filter Media
  - American Fine Foods
  - Martin Overhead Doors
  - Buehner Concrete
  - Kitco Small Airline Service Kit Manufacturer

- Financial Services / Asset Management
  - U-haul
  - Price Development Corporation -Real Estate Development
  - Mountain America Financial Services - Mortgage Services
- Services
  - Allied Signal Airline Services
    Division Engine Repair Provider
  - Price Broadcasting Company
  - National Assessment Institute -Testing Services

#### Consulting

- ➤ Thermo King Truck Refrigeration Units
- Geneva Systems Group Software Development
- State of Oregon Department of Transportation
- State of Wyoming Department of Transportation
- State of Alaska Division of Finance
- > Sears
- Pharmaceutical Antitrust Joint Defense Team
- ➤ IBM / IBM Global Network
- > Keebler
- > Intel
- > State Farm

#### **Presentations**

- ▶ General Motors
- **USAir**
- > CSX
- Various Pharmaceuticals
- ▶ United Health Care
- The Saint Paul Company
- > Chubb Insurance Company
- Sapphire SAP Sales Convention
- > DCI Data Warehousing Convention
- ➤ IBM Global Networking Convention

#### **Industries**

- Software Startup
- Major Consulting Organization
- > Services
- Software Joint Venture
- > Manufacturer
- > High Tech
- > Financial Services
- Real Estate Development
- > Consumer Products
- > Retail

## **Departments**

- > Accounting/Finance
- Auditing
- ➤ Information Systems
- Management

#### **How Did I Get Here?**

Just lucky I guess

# Things To Do

- ➤ Be Reliable
- ▶ Be Honest
- ➤ Be A Good Value
- ▶ Be Generous

## Stage 1 - Novice

- Lack of Applicable Business Skills
- Writing Ability
- Professionalism
- Attention to Detail
- Understanding Expectations / Taking Directions
- Ability to Think Critically

#### **Stage 2 - Team Lead**

- ➤ Lack of management skills
- Inability to communicate expectations
- Inability to prioritize team tasks
- Increased demand on personal time

## What Do I Do?

Still trying to figure that out

#### Roles

- Manager of Small and Large Teams
- Software, Process and Organization Consultant
- Software Developer
- Salesperson
- Technical Support
- > H/R Manager / Recruiter
- Finance Manager
- > Trainer
- > Technical Writer

## Where Am I Going?

This week's decision is . . .

## What PwC Focuses On



## **PwC Career Plan**



PRICEV/ATERHOUSE COPERS

# **Career Chart**

	Level 1	Level 2	Level 3	Level 4	Level 5	Level 6
Supervision level	Regular	Moderate	Limited	Minimal	Independent	Independent
Stages of Project Lifecycle						
	Increasing		•▶	All ——	<b>——</b>	
Use of PwC Methods	Demonstrated awareness		Understood and applied		Applied as appropriate to client needs	
Quality reviews	Building awareness of quality review issues			Participated in quality review of own project	Contributed to quality review of own or other project	Led quality review of own or other project
Client relationships	Developed working relationships with client staff	Sustained positive working relationships with client project team members	Developed and sustained strong working relationships with client project team members	Developed and sustained relationships with client management during projects	Sustained strong ongoing relationships with client middle and senior management	Sustained ongoing relationships with client senior management
Recognition and Leveraging knowledge	Developing knowledge			Leveraged knowledge of MCS capabilities and different skill sets as appropriate	Recognised as subject-matter expert within own business unit	Recognised as subject-matter expert outside own business unit

## **Levels of Supervision**

- Regular
- > Moderate
- > Limited
- Minimal Oversite
- > Independent

# Why Should I Care?

It may be too late now

## **Professional Challenges**

- Prioritizing
- Choosing alternative opportunities
- Lack of good alternatives
- Staying current

# "No success can compensate for failure in the home" - David O. McKay

# Summary

To make a short story long . . .

## Remember

- This was a sample of one
- Your experience may vary